



**MIDLAND MICROFIN LIMITED**

Regd. & Corp. Off:- The AXIS, Plot No.1, R.B. Badri Dass Colony, B.M.C Chowk, G. T. Road, Jalandhar-144001 (INDIA)  
 Tel.: 0181 – 508 5555, 508 6666 E-mail: [info@midlandmicrofin.com](mailto:info@midlandmicrofin.com)  
 Website – [www.midlandmicrofin.com](http://www.midlandmicrofin.com); CIN: U65921PB1988PLC008430  
 Contact Persons: Mr. Gagan Deep Sharma, Vice President (Legal & Audit) 78372-18968, 78372-18818

<b>COMPOSITE APPLICATION FORM (CAF)</b>	ISSUE OF 66,65,160 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT PREMIUM OF RS. 67/- (ISSUE PRICE OF RS. 77/-) PER EQUITY SHARE AGGREGATING TO RS. 51,32,17,320/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS IN THE RATIO OF 1:5, 1 EQUITY SHARE FOR EVERY 5 EQUITY SHARES (I.E. 5) HELD ON 09.09.2020 (RECORD DATE) AS PER LETTER OF OFFER DATED 10.09.2020 (ALSO AVAILABLE ON THE WEBSITE OF THE COMPANY)	<b>Rights Issue Opens On : 13.09.2020</b>
<b>FOR THE EQUITY SHAREHOLDERS OF THE COMPANY ONLY</b> (Please read the instructions in the accompanying Letter of Offer carefully)		<b>Last Date For Receiving Request For Split Form: 23.09.2020</b>
<b>PLEASE DONOT TEAR THIS FORM</b> THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE		<b>Rights Issue Closes On : 29.09.2020</b>

**PART 'A' - FORM OF APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS (FOR ACCEPTANCE OF RIGHTS ENTITLEMENT AND APPLICATION FOR ADDITIONAL SHARES WITHOUT RENUNCIATION)**

**FOLIO NO.**

**CAF NO.**

NAME :  
ADDRESS:

FOR COMPANY'S USE ONLY		
SERIAL NO. and Stamp	DATE OF RECEIPT	Authorised Person's Signature
<b>AMOUNT PAYABLE ON APPLICATION RS. 77/-PER EQUITY SHARE</b>		

To,  
The Board of Directors,  
MIDLAND MICROFIN LIMITED  
Regd.& Head Office: The AXIS, Plot No.1,  
R.B. Badri Dass Colony, B.M.C Chowk,  
G. T. Road, Jalandhar-144001(INDIA)

Date .....2020

- Dear Sirs,
- I/We hereby accept and apply for allotment of the Rights Shares mentioned in BLOCK III below in response to the Letter of offer dated 10-09-2020 offering the Equity Shares to me/us on rights basis.
  - I/We also apply for additional Equity Shares indicated in BLOCK IV below and agree to accept these Equity Shares or whatever lesser number of Equity Shares as may be allotted by the Company in terms of Letter of Offer.
  - I/We enclose the amount specified in BLOCK-VI below at the rate of Rs. 77/-per Equity Share on the total number of Equity Shares specified in BLOCK V below.
  - I/We agree to accept the Equity Shares allotted to me/us and to hold such Equity Shares upon the terms and conditions of the said Letter of Offer dated 10-09-2020 and subject to the provisions of Foreign Exchange Management Act, 1999 and the Rules /Regulations/Notifications/Guidelines issued by the Govt of India/Reserve Bank of India in this behalf and provisions of the Companies Act, 2013 and the rules and regulations made thereunder and the provisions of the, Memorandum and Articles of Associations of the Company.
  - I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/ our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
  - I/We also agree to accept the shares subject to laws, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued as applicable from time to time by SEBI/Government of India/RBI and/or other authorities

**Please tick (✓) whichever is applicable.**

- I am/We are Indian National(s) resident in India and that I am/we are not applying for the Equity Shares as nominee(s) of any person(s) who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.
- I am/We are Non-Resident Indian have made payments by way of a cheque drawn on NRO account or rupee draft purchased out of NRO account maintained elsewhere in India.
- I am/We are Non Resident Indian(s) Person(s) of Indian Origin and have made payments by Demand Draft/cheque or funds remitted from residing abroad in the following way :-
  - By Indian Rupee drafts purchased from abroad OR
  - By cheque/draft on a Non-Resident External Account (NRE) or FCNR
  - Account OR Rupee draft purchased by debit to NRE/FCNR Account maintained elsewhere in India

NUMBER OF EQUITY SHARES HELD AS ON RECORD DATE (BLOCK I)	NUMBER OF EQUITY SHARES OFFERED (BLOCK II)	NO. OF EQUITY SHARES ACCEPTED (BLOCK III)	NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR (BLOCK IV)	TOTAL NUMBER OF EQUITY SHARES APPLIED FOR {BLOCK V=(BLOCK III+IV)}	TOTAL - AMOUNT PAYABLE @ RS. ____/-PER SHARE {BLOCK VI}

	Telephone/ Mobile No. & Email ID	Address of the Applicant	DP ID & Client ID	PAN / GIR NO.*	Signatures
Sole/First Joint Applicant					
Second Joint Applicant			Nomination details of the Applicant will prevail as per the details available in Demat Account.		
Third Joint Applicant					

PAYMENT DETAILS	
Amount paid Rs. ....	by Cash/Cheque/Bank Draft No. ....
Dated .....	Drawn on (Bank Name) .....
IFSC Code.....	
Branch.....	

I/We understand that : i) in case of allotment of Equity Shares to me/us, I/We will be allotted through demat account only. [Signature(s) as per specimen recorded with the Company]  
(All Joint Shareholders must sign in the same sequence as per the specimen recorded with the Company]

- Note:
- (1) No Payment will be accepted other than Cheque/DD
  - (2) Complete this form if you wish to apply as an Equity Shareholder
  - (3) Leave Part 'A' blank, if you wish to renounce
  - (4) Do not use both Parts 'A' and 'B'
  - (5) Please check the number of Shares registered in your name and your entitlement of the number of Equity Shares as indicated in BLOCK (I) and (II), in case you find any mistake in your entitlement, please intimate the Company so that the Company may amend the same (if necessary) on the basis of the entry in the Register of Members on Record date. i.e. 09.09.2020 \_\_\_\_\_
  - (6) Please read the Letter of Offer carefully, for further details.
- \*\* PAN is Mandatory for payment of Rs. 50,000/- or above.

Date .....2020

NO. OF EQUITY SHARES RENOUNCED [BLOCK (VII)]	
IN FIGURES	IN WORDS

#### PART B - FORM OF RENUNCIATION

To,  
The Board of Directors,  
MIDLAND MICROFIN LIMITED  
Regd. & Head Office : The AXIS, Plot No.1,  
R.B. Badri Dass Colony, B.M.C Chowk,  
G. T. Road, Jalandhar-144001. (INDIA)

Dear Sir,

- Pursuant to your Letter of Offer dated 10-09-2020. I/we hereby renounce my/our Rights to the Equity Shares indicated in Block VII above in favour of the person(s) accepting the same and signing PART C on the reverse with respect to such Equity Shares [Form of Applications by Renouncee(s)]
- I/We have not made any application to the Company for the allotment of these Equity Shares in my/our name(s).

\_\_\_\_\_  
Sole/First Joint Applicant

\_\_\_\_\_  
Second Joint Applicant

\_\_\_\_\_  
Third Joint Applicant

[Signature(s) as per specimen recorded with the Company]

[In case of joint shareholders, all the holders should sign in the same order and as per the specimen recorded with the Company] [IN CASE OF JOINT SHAREHOLDERS, IF ANY OF THE Joint Shareholder is dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF]

FOLIO NO.

CAF NO.



**ACKNOWLEDGMENT SLIP**  
(To be filled in by the Sole / First Applicant)

Collecting Company's Stamp & Signature

Date:.....2020

#### MIDLAND MICROFIN LIMITED

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Tel.: 0181 – 508 5555, 508 6666 E-mail: info@midlandmicrofin.com

Website – www.midlandmicrofin.com; CIN: U65921PB1988PLC008430

Contact Persons: Mr. Gagan Deep Sharma, Vice President (Legal & Audit) 78372-18968, 78372-18818

Received from Mr/Mrs/Miss/M/s.....an application for.....Equity Shares of Rs.10/- each at a price Rs.77/- per share along with Cash/Cheque/Demand Draft No. ....Dated.....2020 drawn on .....for Rs. (in figures) .....(in words) ..... being the application money payable thereon.

\*(Cheques / Draft are subject to realisation).

(Please write address on the reverse, If the application is sent by post, please preserve this acknowledgment slip carefully).

**PART C - FORM OF APPLICATION BY RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)**

To,  
The Board of Directors,  
MIDLAND MICROFIN LIMITED  
Regd.& Head Office: The AXIS, Plot No.1, R.B. Badri Dass Colony, B.M.C Chowk,  
G. T. Road, Jalandhar-144001. (INDIA)

Date .....2020

NO.OFEQUITYSHARES ACCEPTEDOUTOFBLOCK  VIIABOVE {BLOCK VIII}	NO.OFADDITIONAL EQUITYSHARESAPPLIED  {BLOCKIX}	TOTALNO.OFEQUITY SHARES  {BLOCK X = (BLOCK VIII + IX)}	Amount Payable on Application @ Rs. ___/- Per Share {BLOCK XI=(BLOCK XxRs. ___/-)}	
			(Rs. in Figures)	(Rs. in Words)

- I/We hereby accept and apply for the Equity Shares mentioned in BLOCK VIII above in response to the Letter of offer dated 10.09.2020.
- I/We also apply for additional Share (S) indicated in BLOCK IX above (included in Block X above) and agree to accept these Share (s) or whatever lesser number of Share (s) allotted by the Board of Directors/ Committee of the Board.
- I/We enclose the amount specified in BLOCK XI above all the rate of Rs. 77/- per Equity Share on the total number of Equity Shares specified in BLOCK X above.
- I/We agree to accept the Equity Shares allotted to me/us and to hold such Equity Shares upon the terms and conditions of the said Letter of Offer dated 10-09-2020 and subject to the provisions of Foreign Exchange Management Act, 1999 and the Rules/Regulations/Notifications/Guidelines issued by the Govt of India/Reserve Bank of India in this behalf and the provisions of the Companies Act, 2013 and the rules and regulations made thereunder and the provisions of the Memorandum and Articles of Associations of the Company and Equity Shares to be issued in this regard.
- I/We undertake that I/we will sign all such other documents and do all such acts if any, necessary on my/our part in enable me/us to be registered as the holder (S) of the Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the shares subject to laws, guidelines notifications and regulations relating to the issue of capital and listing of securities as applicable from time to time by SEBI/ Government of India/ RBI and/or other authorities.

**Please tick (✓) Whichever is applicable.**

- I am/we are Indian national(s) resident in India and that I am/we are not applying for the Equity Shares as nominee(s) of any person who is/are resident outside India or Foreign national(s) or a foreign controlled company.
- I am/we are Non resident Indian have made payments by way of a cheque drawn on NRO Account or rupee draft purchased out of NRO Account maintained elsewhere in india.
- I am/we are Non-Resident Indian(s)/Person(s) of Indian origin abroad and have made payment by demand draft/cheque payable or funds remitted from abroad in the following way :-
- By Indian Rupee drafts purchased from abroad or
- By Cheque/ drafts on a Non-Resident External Account (NRE) or FCNR Account maintained in India OR.
- Rupee draft purchased by debit to NRE/FCNR Account maintained elsewhere in India

TO BE FILLED IN BY RENOUNCEE(S) IN BLOCK LETTERS			DP Id & Client Id	SIGNATURE(S)
Sole/First Joint Applicant	Full Name	Age		
	Father's/Husband's Name			
	Address PIN: .....			
	If Minor please enter Guardian details			
	Email ID:	Mobile No.:		
Second Joint Applicant	Full Name	Age		
	Address PIN: .....			
	Email ID: Mobile No.:			
Third Joint Applicant	Full Name	Age		
	Address PIN: .....			
	Email ID: Mobile No.:			

**Occupation** (for Sole / First Joint Applicant only) 1) Service  2) Business  3) Housewife  4) Student  5) Others   
If you are an existing shareholder, in the same order of names, please quote the Folio No. ....

<b>DETAILS OF NOMINEE:</b> Name ..... Relationship..... Address ..... If minor, Date of Birth ..... Name of the Guardian .....	Sole/First Joint Applicant	PAN/GIRNO.*	CIRCLE/WARD/DISTRICT
	Second Joint Applicant		
	Third Joint Applicant		

<b>PAYMENT DETAILS</b>
Amount paid Rs. .... by Cash/Cheque/Bank Draft No. ....
Dated ..... Drawn on (Bank Name) .....
IFSC Code.....
Branch.....

**I/We understand that : i)** in case of allotment of Equity Shares to me/us, I/We will be given shares in demat Form.

Signature(s)

\_\_\_\_\_  
Sole/First Joint Applicant                      Second Joint Applicant                      Third Joint Applicant

**Note: No Payment will be accepted other than Cheque/ DD**

\* PAN is Mandatory for payment of Rs. 50,000/- or above.

**PART D - REQUEST FOR SPLIT APPLICATION FORMS**

If you wish to request for Split Forms, fill in this form and send the entire Composite Application Form to the **MIDLAND MICROFIN LIMITED**, Regd. & Head Office: The AXIS, Plot No.1, R.B. Badri Dass Colony, B.M.C Chowk, Jalandhar-144 001 (Pb.) INDIA.

**LAST DATE FOR RECEIVING  
REQUESTS FOR SPLIT FORMS  
23-09-2020**

To,  
The Board of Directors,  
MIDLAND MICROFIN LIMITED  
Regd.& Head Office : The AXIS, Plot No.1, R.B. Badri Dass Colony, B.M.C Chowk,  
G. T. Road, Jalandhar-144001 (INDIA)

Date .....2020

Dear Sir,  
Pursuant to the Company's Letter of Offer Dated 10.09.2020 please send me/us Split Forms as detailed below

: No. of Equity Shares  (From Block II overleaf)

NUMBER OF SPLIT FORMS(A)	NUMBER OF EQUITY SHARES DESIRED IN EACH SPLIT FORM (B)	TOTAL NO. OF EQUITY SHARES (A)X(B)=(C)*

Total in Column (C) in above table must match with the figure in BLOCK II of Part A  
Signature in the same sequence as per specimen(s) recorded with the Company

\_\_\_\_\_  
Sole/First Joint Applicant

\_\_\_\_\_  
Second Joint Applicant

\_\_\_\_\_  
Third Joint Applicant

- Notes: 1) Request for Split Forms will be entertained only if it is made on this form. 2) Split Forms cannot be re-split.  
3) Request for Split Forms will not be entertained from Renouncee(s). 4) Request for Split Forms will be entertained only once.

## GENERAL INFORMATION AND INSTRUCTIONS

- (a) Application forms must be filled in BLOCK LETTERS IN ENGLISH and in case of applicants in Part 'C' {form of application by renounce(s)} the relevant details of father's/husband's name(s), occupation(s) and address must be filled in Block letters in English.

### (b) Mode of Payment

#### FOR NON-RESIDENT APPLICANTS

Payments by Non-Resident Shareholders will be accepted by Indian Rupee Drafts purchased abroad or cheques/drafts drawn on Non-Resident External Account (NRE Account) or Foreign Currency Non-Resident Account (FCNR Account) maintained anywhere in India but payable at Jalandhar only in favour of "**Midland Microfin Limited – Rights Issue**" - NRI" by the concerned shareholders. However, in case shares are held on a non-repatriable basis, payment may also be made by cheque /draft drawn on Non-Resident Ordinary Account (NRO A/c.) maintained anywhere in India. The CAF along with cheques/drafts should be deposited with any of the branches of the Company. The certificate of inward remittance, if any, must be sent quoting the details of folio no. and the name and address of the branch where CAF has been deposited before the closure of the issue.

#### FOR RESIDENT APPLICANTS

Payment(s) must be made by cheque/demand draft and drawn on any bank located at the centre where the CAF is submitted. A separate cheque/draft must accompany each CAF. Only one mode of payment should be used. Money orders, postal orders, RTGS/NEFT and outstation cheques will not be accepted and applications accompanied by any such instruments will be rejected. Shareholders/Applicants 199 should send their application at the Registered Office of the Company. Post/ Courier/Registered Post, may also send applications ONLY to the Company at its registered office, enclosing a demand draft drawn on a clearing Bank and payable at Jalandhar ONLY net of bank charges and postal charges, before the closure of the issue. Such cheque/drafts should be payable to "**Midland Microfin Limited – Rights Issue**". All cheques/ drafts must be crossed 'A/c Payee only'. No receipt will be issued for the application money received. However, acknowledge receipt of the application by stamping and returning the acknowledgement slip at the bottom of each CAF will be given. The Company is not responsible for any postal delay/ loss in transit on this account.

- (c) In case of joint holders all joint holders must sign the application form at the appropriate places in same order as recorded in relevant registers of the Company.
- (d) In case of applications under Power of Attorney or by Limited Companies or Bodies Corporates or Societies registered under the applicable laws, a certified copy of the Power of Attorney or the relevant authority/Board resolution, as the case may be, along with the certified copy of the Memorandum and Articles of Association or Bye- laws, as the case may be, must be submitted along with CAF, failing which the application is liable to be rejected.
- (e) The Rights shares shall be subject to Lock in provisions under the applicable regulations of SEBI/ other regulatory body as may be applicable from time to time.
- (f) Equity shares cannot be allotted in name of minor (unless the application is made through the guardian), partnership firm or trust (unless the trust is registered under the Societies Registration Act, 1860 or any other applicable Trust Laws and is authorized under its constitution to hold Equity Shares in a Company).
- (g) A request for allotment of Equity Shares by an applicant in whose favour you renounce your Rights to any of Equity Shares offered to you, shall be entitled at their absolute discretion to reject any such application.
- (h) Signatures in languages other than in English, Hindi, Punjabi and thumb impressions must be attested by Magistrate or Notary Public or a Special Executive Magistrate under his/her official seal.
- (i) Only person to whom this letter of offer has been addressed and not renouncee(s) shall be entitled to obtain split forms.
- (j) OTHER TERMS OF ISSUES: The equity shares proposed to be issued are subject to the terms and conditions contained in this Letter of Offer including Composite Application Form, the Memorandum of Association and Articles of Association, the applicable laws including Companies Act, 2013, and guidelines issued by statutory authority and bodies from time to time. All rights/obligations of eligible equity shareholders in relation to application and refunds pertaining to this issue shall apply to the renouncee(s) as well.

- In terms of Section 72 of the Companies Act, 2013, nomination facility is available in case of equity shares. The applicant can nominate any person by providing the relevant details in the Application Form. The sole equity shareholder or first equity shareholder, along with other joint equity shareholders (being individual(s) may nominate any person(s) who, in the event of the death of the sole holder or all the joint holders, as the case may be, shall become entitled to the equity shares. Person(s), being a nominee, becoming entitled to the equity shares by reason of the death of the original equity shareholder(s), shall be entitled to the same rights to which he would be entitled if he/she were the registered holder of the equity shares. Where the nominee is a minor, the equity shareholder(s) may also make a nomination to appoint, in the prescribed manner, any person to become entitled to the equity share(s), in the event of death of the said

holder, during the minority of the nominee. A nomination shall stand rescinded upon the sale/disposal of the equity share by the person nominating in case the allotment of equity shares is in dematerialized form, there is no need to make a separate nomination for the equity shares to be allotted in this rights issue. Nominations registered with respective depository participant of the applicant would prevail. If the applicant requires changing the nomination, they are requested to inform their respective depository participant.

- If any equity share certificate(s) is/are mutilated or defaced or the pages for recording transfers of equity shares are fully utilized, the company against the surrender of such Certificate(s) may replace the same, provided that the same will be replaced as aforesaid only if the certificate numbers and the distinctive numbers are legible. If any equity share certificate(s) is/are destroyed, stolen, lost or misplaced, then upon production of proof thereof to the satisfaction of the company and upon furnishing such indemnity/ surety and/or such other documents as the company may deem adequate, duplicate equity share certificate(s) shall be issued.

- IMPERSONATION Attention of the applicants is specifically drawn to the provisions of Sub-Section (1) of Section 38 of the Companies Act, 2013 which is reproduced below: Any person who-(a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (5) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name. shall be liable for action under section 447 of the Companies Act, 2013. Section 447: Without prejudice to any liability including repayment of any debt under this act or any other law for the time being in force, any person who is found to be guilty of fraud, shall be punishable with imprisonment for a term which shall not be less than six months but which may extend to ten years and shall also be liable to fine which shall not be less than the amount involved in the fraud, but which may extend to three times the amount involved in the fraud; Provided that where the fraud in question involves public interest, the term of imprisonment shall not be less than three years.

-The following documents are available for inspection at the registered office of the Company.

Copy of Memorandum and Articles of Association.

Copy of Annual Report for Financial Year ended 2019-20.

- This letter of Offer and any claims arising there from shall be subject to the jurisdiction of courts at Jalandhar, Punjab.

- For any query in filling the form/ non-receipt of Letter of Offer/ CAF/ Allotment advice etc., shareholders may contact the company secretary of the Company.