



To, The General Manager, Market Operations Department – BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001

Subject: Intimation pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 - Partial Redemption of Securities (Part Payment of Principal by way of reduction of Face value) & Payment of interest on Secured Redeemable NCD's on due date.

Dear Sir/Madam,

This is to inform you that Payment for Partial Redemption of Securities (Part Payment of Principal by way of reduction of Face value) & Payment of interest to the holders of below Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures have been paid on its due date i.e. March 31, 2023.

Security ISIN	Type of Security	Purpose	Due Date	Payment Date
INE884Q07665	Secured, Rated, Listed, Redeemable, Transferable Non- Convertible Debentures	Partial Redemption of Securities (Part Payment of Principle by way of reduction of Face value) & Payment of interest	March 31, 2023	March 31, 2023

Post Redemption Face Value Details:

Face Value per NCD before redemption	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
₹5,50,000/-	₹2,25,000/-	₹3,25,000/

Please take the above information in your records.

Thanking you, For and on behalf of Midland Microfin Limited

Sumit Bhojwani Company Secretary

CC to:

To, Mr. Virender Rana, Vice President – Skyline Financial Services Pvt. Ltd, D – 153, 1^{st} Floor, Okhla Industrial Area, Phase – 1, New Delhi – 110 020.

To, Catalyst Trusteeship Limited, Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

Midland Microfin Limited

Regd. & Corporate Office: The Axis, Plot no. 1, RB Badri Dass Colony, BMC Chowk, G.T. Road Jalandhar – 144001 INDIA. Tel.: 0181 – 5085555, 5086666 Fax: 5087777, email id: <u>info@midlandmicrofin.com</u>, Website: <u>www.midlandmicrofin.com</u> CIN – U65921PB1988PLC008430